

# PERSONAL INJURY QUESTIONNAIRE

NAME: \_\_\_\_\_ DATE OF ACCIDENT: \_\_\_\_\_

Where did accident happen? Please describe the accident in your own words:


What was your position in the car?

\_\_\_\_ Driver: Where were your hands on the steering wheel? Left \_\_\_ Right \_\_\_ Both \_\_\_

\_\_\_\_ Passenger: Where were you sitting? Front \_\_\_ Right Rear \_\_\_ Left Rear \_\_\_ Center Rear \_\_\_

Did your vehicle strike another vehicle? Yes \_\_\_ No \_\_\_

Was your vehicle struck by another vehicle? Yes \_\_\_ No \_\_\_

Angles of impact: 1<sup>st</sup> Collision: Front \_\_\_ Back \_\_\_ Left \_\_\_ Right \_\_\_

2<sup>nd</sup> Collision: Front \_\_\_ Back \_\_\_ Left \_\_\_ Right \_\_\_

Were you wearing a seat belt? Yes \_\_\_ No \_\_\_

Did you brace for impact? Yes \_\_\_ No \_\_\_ If yes: Braced with my hands \_\_\_ with my feet \_\_\_

Which way were you facing at the time of impact? Straight ahead \_\_\_ Left \_\_\_ Right \_\_\_

Did you strike anything in vehicle at time of impact? Yes \_\_\_ No \_\_\_

If yes, specify what part of your body struck what (ie... head, chest, shoulder, knee, & right or left):

Steering Wheel \_\_\_\_\_ Dashboard \_\_\_\_\_

Windshield \_\_\_\_\_ Roof \_\_\_\_\_

Left Side Door \_\_\_\_\_ Right Side Door \_\_\_\_\_

Left Side Window \_\_\_\_\_ Right Side Window \_\_\_\_\_

Other \_\_\_\_\_

Did the seat belt bend or break? Yes \_\_\_ No \_\_\_

Immediately following the accident, how did you feel? Dizzy/dazed \_\_\_ Disoriented \_\_\_ Unconscious \_\_\_ Nervous \_\_\_

Nauseous \_\_\_ Upset \_\_\_ Weak \_\_\_ Other \_\_\_\_\_

Did you go to hospital? Yes \_\_\_ No \_\_\_ Were you admitted? Yes \_\_\_ No \_\_\_ If yes, for how long? \_\_\_

If you went to hospital, when? At time of accident \_\_\_ Next day \_\_\_

How did you get to hospital? Ambulance \_\_\_ Police Car \_\_\_ Private Transportation \_\_\_

Name of Hospital: \_\_\_\_\_

Attended by Doctor: \_\_\_\_\_

What treatment was given?

none \_\_\_ placed in a cervical collar \_\_\_ x-rayed \_\_\_ given stitches \_\_\_ bandaged \_\_\_

given pain medication \_\_\_ given instructions regarding concussions \_\_\_

given instructions regarding sprains and strains \_\_\_ physical therapy \_\_\_

instructed to call an Orthopedic Surgeon \_\_\_ instructed to call a private physician \_\_\_

referred to this office for treatment \_\_\_ Other \_\_\_\_\_

Have you seen any other doctor as a result of this accident? Yes \_\_\_ No \_\_\_

Doctor's Name / Info: \_\_\_\_\_

Patient Name: \_\_\_\_\_ DOB: \_\_\_\_\_ ACCT: \_\_\_\_\_

**CHIEF Complaints or Symptoms:**

**Name:** \_\_\_\_\_ **Date:** \_\_\_\_\_

**Neck Pain?** Yes \_\_\_ No \_\_\_

If yes, check off the areas that the pain runs from the neck:

Left Shoulder \_\_\_ Left Arm \_\_\_ Left Forearm \_\_\_ Left Hand \_\_\_ Headaches \_\_\_  
Right Shoulder \_\_\_ Right Arm \_\_\_ Right Forearm \_\_\_ Right Hand \_\_\_ Upper Back \_\_\_

Ringing in Ears? Yes \_\_\_ No \_\_\_ if yes: Left \_\_\_ Right \_\_\_ Both \_\_\_  
Blurred Vision? Yes \_\_\_ No \_\_\_ if yes: Left \_\_\_ Right \_\_\_ Both \_\_\_  
Wrist Pain? Yes \_\_\_ No \_\_\_ if yes: Left \_\_\_ Right \_\_\_ Both \_\_\_  
Jaw Pain? Yes \_\_\_ No \_\_\_ if yes: Left \_\_\_ Right \_\_\_ Both \_\_\_

**Low Back Pain?** Yes \_\_\_ No \_\_\_

If yes, check off the areas that the pain radiates to:

Both Buttocks \_\_\_ Left Buttock \_\_\_ Left Thigh \_\_\_ Left Knee \_\_\_ Left Foot \_\_\_  
Right Buttock \_\_\_ Right Thigh \_\_\_ Right Knee \_\_\_ Right Foot \_\_\_

Hip Pain? Yes \_\_\_ No \_\_\_ if yes: Left \_\_\_ Right \_\_\_ Both \_\_\_  
Knee Pain? Yes \_\_\_ No \_\_\_ if yes: Left \_\_\_ Right \_\_\_ Both \_\_\_  
Foot Pain? Yes \_\_\_ No \_\_\_ if yes: Left \_\_\_ Right \_\_\_ Both \_\_\_

**Numbness?**

Hands? Yes \_\_\_ No \_\_\_ if yes: Left \_\_\_ Right \_\_\_ Both \_\_\_  
Upper Arms? Yes \_\_\_ No \_\_\_ if yes: Left \_\_\_ Right \_\_\_ Both \_\_\_  
Legs? Yes \_\_\_ No \_\_\_ if yes: Left \_\_\_ Right \_\_\_ Both \_\_\_  
Feet? Yes \_\_\_ No \_\_\_ if yes: Left \_\_\_ Right \_\_\_ Both \_\_\_

**Other:**

Dizziness\_\_\_ Nervousness\_\_\_ Fatigue\_\_\_ Anxiety\_\_\_ Depression\_\_\_ Excessive Irritability\_\_\_  
Fear of Driving\_\_\_ Loss of Concentration\_\_\_ Jaw Clenching\_\_\_ Grinding Teeth\_\_\_ Nightmares \_\_\_  
Difficulty sleeping\_\_\_

**Additional Symptoms / Complaints:**

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

Have you lost any time from work due to your injuries? Yes \_\_\_ No \_\_\_

If yes, please provide dates: \_\_\_\_\_

Type of employment? \_\_\_\_\_

Have you had previous injuries or accidents? Yes \_\_\_ No \_\_\_

If yes, please describe previous injuries: \_\_\_\_\_

Please describe previous accidents: \_\_\_\_\_

Is there any residual pain from the previous injury? Yes \_\_\_ No \_\_\_

How much better did you feel prior to your current condition? (Example 100%, 80%, etc.): \_\_\_\_\_

Patient Name: \_\_\_\_\_ DOB: \_\_\_\_\_ ACCT: \_\_\_\_\_

## Check List for Personal Injury

To accept your personal injury case we need all of the following:

\_\_\_\_ Attorney's Name \_\_\_\_\_  
Attorney's Phone \_\_\_\_\_

\_\_\_\_ A copy of the Police Report or Exchange Slip

\_\_\_\_ Liability Information (Responsible Parties Insurance)  
Insurance Company \_\_\_\_\_  
Claim # \_\_\_\_\_  
Policy # \_\_\_\_\_  
Phone # \_\_\_\_\_

\_\_\_\_ Your Personal Auto Insurance Company  
Insurance Company \_\_\_\_\_  
Claim # \_\_\_\_\_  
Policy # \_\_\_\_\_  
Phone # \_\_\_\_\_

\_\_\_\_ Records / X-Rays from any other doctor seen for this accident  
Doctor's Name \_\_\_\_\_  
Doctor's Office/Hospital \_\_\_\_\_

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### Please Initial Your Section

\_\_\_\_ I wish to use my personal health insurance and pay my own bill for treatment.

- I understand I am responsible for paying my copayment, deductible and/or coinsurance amount at the time services are rendered.
- I also understand if my health insurance denies claims for any reason that I will be responsible for balance due.

\_\_\_\_ I wish for Crossroads Family Chiropractic to extend me credit for services rendered and accept assignment to be reimbursed by the insurance listed above.

\_\_\_\_ I choose to have an attorney to handle my case and have all of my bills send to him/her.

\_\_\_\_ I choose to have an insurance adjuster to handle my claim and have all my bills sent to him/her.

I understand that if I do not complete the above information, I will be held responsible for payments of services rendered at Crossroads Family Chiropractic. I also understand that if I do not receive compensation from a liability source that I am responsible for payment in full to our office.

Patient Signature: \_\_\_\_\_ Date: \_\_\_\_\_ Front Desk: \_\_\_\_\_

Patient Name: \_\_\_\_\_ DOB: \_\_\_\_\_ ACCT: \_\_\_\_\_

**To any insurance company with coverage applicable to my claim(s) and to any attorney representing me:**

**ASSIGNMENT OF BENEFITS**

IN CONSIDERATION of the willingness of Crossroads Family Chiropractic treat me on credit without demand for payment at the time services are rendered, I hereby agree and stipulate as follows:

I irrevocably assign to Crossroads Family Chiropractic any proceeds or compensation that I am or may become entitled to receive as a result of injuries that occurred on \_\_\_\_\_ to the extent of the chiropractic services rendered. I make this agreement without prejudice to any rights I may have to prosecute legal claims against any party who may be liable for my injuries, but I hereby authorize and instruct you to pay directly to Crossroads Family Chiropractic, from any disability benefits, medical payments benefits, liability benefits, health and accident benefits, workers' compensation benefits, judgments, settlements, or proceeds of any kind that would otherwise be payable to me, such sums as are due or may become due to Crossroads Family Chiropractic for its services rendered.

I appoint Crossroads Family Chiropractic as my attorney in fact to affix my name as an endorsement upon the reverse of any check or draft upon which I am a named payee and to deposit said check or draft and apply the proceeds to any unpaid balance may have with Crossroads Family Chiropractic.

I authorize Crossroads Family Chiropractic to release to any insurer with applicable coverage or to my attorney or successor attorney any information regarding my injuries, prior medical history, or treatment as may be necessary to facilitate collection of proceeds under this assignment.

I acknowledge that I remain personally liable for the total amount due to Crossroads Family Chiropractic for services rendered, including any balance remaining after the application of insurance payments and settlement or judgment proceeds. If Crossroads Family Chiropractic is required to take legal action against me to recover any unpaid balance on my account, I agree to reimburse Crossroads Family Chiropractic for its costs of recovery, including reasonable attorney's fees.

\_\_\_\_\_  
Patient  
\_\_\_\_\_  
Date  
\_\_\_\_\_  
Witness

**NOTICE OF LIEN**

Pursuant to N.C.G.D. 44-49 and 44-50, Crossroads Family Chiropractic hereby asserts and give notice of a lien upon any sums recovered in damages for personal injury in any civil action and also upon all funds paid to the above-named patient in compensation for settlement of injuries sustained, whether in litigation or otherwise.

Crossroads Family Chiropractic hereby requests that if its claim is not paid in full from the foregoing proceeds, a full disclosure and accounting of proceeds be provided in conformity with N.C.G.S. 44-50.1. Crossroads Family Chiropractic agrees to be bound by any confidentially agreements regarding the contents of the accounting.

CROSSROADS FAMILY CHIROPRACTIC

By: \_\_\_\_\_

Patient Name: \_\_\_\_\_ DOB: \_\_\_\_\_ ACCT: \_\_\_\_\_

Personal Injury / Workman's Compensation

**Office Policy**

It has been our experience that it is wise to have a complete understanding with our patients of our office policy. It is important for you to know the office policy, fees, and insurance billing procedures. If you have been involved in an auto accident, or related injury, and have insurance that covers medical expenses at 100% we will gladly accept your case with the following regulations.

- If you have an attorney, notify us as soon as possible and ask him/her to send us a letter of representation. A release packet including your bills and records will be sent to the attorney for you after your release.
- If you do not have an attorney you will need to ask the adjuster to contact our office and provide all information for billing the insurance company. No bills or copies of bills will be given to you or the insurance company until your adjuster has called and given us an indication that they will do everything possible to protect the doctor's interest.
- When your case has been settled and all medical bills paid, if an overpayment exists on your account (due to having more than one insurance company) we will forward the overpayment to you as a credit to our clinic or a payment to you. A written request must be submitted to our office before a refund check can be issued. **If your bill is not PAID IN FULL, you will be responsible for the remainder of the balance.**
- You will need to provide our office with all insurance information (Personal Auto and Health) to ensure that the bill gets paid.
- If you have Medpay, you will need to let your insurance company know that we will be filing your bills under that policy to ensure that your balance is paid in full. In the event that your account is overpaid, you will be refunded after your case is settled. And in the event that the balance is underpaid, you will be responsible for the remaining balance.

By signing below, I am stating that I have read the above and do understand I will not be presented with copies of bills until proper procedures have been followed. Crossroads Family Chiropractic will honor the lien signed and hold your bill, so there is no cost to you in an agreement that we will be treated fairly in the settlement process.

Thank You!

Patient Signature: \_\_\_\_\_ Date: \_\_\_\_\_ Front Desk: \_\_\_\_\_ Date: \_\_\_\_\_

CROSSROADS FAMILY CHIROPRACTIC  
DR. RYAN L WILLIAMS  
58 OLD ROBERTS RD BENSON, NC 27504  
PHONE: (919)-989-1888 • FAX: (919)-989-1898

Patient Name: \_\_\_\_\_ DOB: \_\_\_\_\_ ACCT: \_\_\_\_\_

# Crossroads Wellness & Rehab

## Election Not to File Health Insurance Claims (Personal Injury/Accident)

The chiropractor(s) at this clinic are participating (“in-network”) providers for your health benefit plan. As participating providers, we are obligated to file claims for reimbursement with your plan for all covered services provided to you UNLESS you instruct us in writing not to file.

You have indicated that for services related to this personal injury, rather than using your own health insurance, you wish to consider seeking payment from other third-party payors such as the at-fault driver’s liability insurance. To help you make an informed decision, please carefully review the following information.

### **If you elect NOT to file claims on your health insurance:**

1. The clinic will rely on your decision and extend credit to you for the cost of care based on the assumption that your bill will be paid by sources other than your health insurance. **You will be required to assign to the clinic the right to receive monies paid by liability insurers, medical payments insurers or other third-party payors to the extent necessary to satisfy your bill.**
2. You will not be required to pay co-payments/co-insurance and/or deductibles that would normally be required by your health benefit plan.
3. The cost of your treatment will be billed at the clinic’s usual rates rather than the discounted rates that routinely apply to services covered by your health benefit plan.
4. If the combined payments received from other sources do not fully satisfy your bill, you may be personally liable for any unpaid balance.
5. None of the charges for your treatment will be applied towards satisfying the annual deductible (if applicable) associated with your health benefit plan.

### **If you elect TO file claims on your health insurance:**

1. Your health insurance should pay the cost of *covered* services associated with this accident/injury EXCEPT FOR copayments, co-insurance and/or deductibles, which you will be expected to pay directly to the clinic at the time services are rendered.
2. You will be responsible for paying to the clinic the cost of any *non-covered* services you elect to receive, and your payment will be due at the time services are rendered.
3. If your health benefit plan initially pays the clinic for your treatment and later determines that it is not legally responsible for payment, the plan administrator may require the clinic to refund to the plan all or part of the payments received. If that happens, you will become responsible for reimbursing the clinic the amount it was required to refund.

4. Your health benefit plan requires the clinic to submit claims in a timely fashion and while timely filing requirements vary, most plans require claims to be filed within 3-6 months from date of service. If your action or inaction causes a claim to be submitted late, the claim could be denied, and you would be responsible for paying this clinic for those services which were denied.

**Election not to file health insurance claims:**

1. By my signature below, I attest that I have read and understand the above information regarding the options available to me and have been given an opportunity to ask questions and to have those questions answered.
2. I hereby instruct the clinic not to file claims on my health insurance for services associated with this accident/injury, and I authorize the clinic to seek payment from, and send my treatment records to, other third-party payors who are potential sources of payment.
3. I understand that the clinic is relying on my decision not to file health insurance claims, and that with regards to claims related to this accident/injury, this decision is irrevocable.
4. I understand that no subsequent action on my part shall impair the clinic's right to bill and receive payments from third-party payors; subject only to any contractual obligation the clinic may have to my health benefit plan.

\_\_\_\_\_  
**Printed Name of Patient**

\_\_\_\_\_  
**Printed Clinic Representative**

\_\_\_\_\_  
Signature of Patient  
(or parent/legal guardian, as applicable)

\_\_\_\_\_  
Signature of Clinic Representative

\_\_\_\_\_  
Date:

\_\_\_\_\_  
Date:

**A complete copy of this executed agreement must be maintained in the patient's health care record, and a copy must be provided to the patient.**